CITY OF PIERRE
HUGHES COUNTY, SOUTH DAKOTA
SALES TAX REVENUE BORROWER BOND, SERIES 2008

BOND INFORMATION SHEET

State of South Dakota
DSL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre .

2. Designation of issue: Borrower Bond.

3. Date of issue: February 25, 2009

4. Purpose of issue: Wastewater Improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $976,953.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 25th day of February 2009.

Tom Pitlick

By: Tom Pitlick
Its: Finance Officer

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Form: SOS REC 050 08/84

$976,953
City of Pierre, South Dakota
Clean Water Revenue Borrower Bond, Series 2009

Dated Date	02/25/2009
Delivery Date	02/25/2009
Long First Coupon Due	10/15/2010

SOURCES AND USES

Principal Amount	$976,953.00
Premium (Discount)	0.00
Accrued Interest	0.00
Total Sources	$976,953.00
Construction Fund	$967,184.00
Underwriter's Discount (0.000% of principal)	0.00
Costs of Issuance[1]	9,769.00
Accrued Interest	0.00
Total Uses	$976,953.00

STATISTICS

30/360/4+

Maximum BY Debt Service (>1 date)	$66,622.36
Minimum BY Debt Service (>1 date)	66,622.36
Largest Variance	0.00
Average Annual Debt Service	63,981.27
Maximum FY Debt Service (>1 date)	$66,622.36
Minimum FY Debt Service (>1 date)	66,622.36
Average Maturity (using maturity value)	13.20769
Form 8038 Average Maturity (using price)	13.20769
Modified Duration	10.15642
Convexity	0.35
Net Interest Cost	3.158346%
Form 8038 NIC	3.158346%
Initial Offering Yield (IP)	3.238626909%
Arbitrage Yield (IP-Ins)	3.238626909%
True Interest Cost (IP-Ins-Uw)	3.238626909%
All-In Yield (IP-Ins-Uw-Costs)	3.337755308%

[1] Total costs of issuance (including underwriter's discount) is 1.000% of the proceeds.

$976,953
City of Pierre, South Dakota
Clean Water Revenue Borrower Bond, Series 2009

Dated Feb 25, 2009 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2010			52,036.32	52,036.32	52,036	52,036
01/15/2011	$8,717.85	3.250	7,937.74	16,655.59		
04/15/2011	$8,788.68	3.250	7,866.91	16,655.59		
07/15/2011	$8,860.09	3.250	7,795.50	16,655.59		
10/15/2011	$8,932.08	3.250	7,723.51	16,655.59	66,622	66,622
01/15/2012	$9,004.65	3.250	7,650.94	16,655.59		
04/15/2012	$9,077.81	3.250	7,577.78	16,655.59		
07/15/2012	$9,151.57	3.250	7,504.02	16,655.59		
10/15/2012	$9,225.93	3.250	7,429.66	16,655.59	66,622	66,622
01/15/2013	$9,300.89	3.250	7,354.70	16,655.59		
04/15/2013	$9,376.46	3.250	7,279.13	16,655.59		
07/15/2013	$9,452.64	3.250	7,202.95	16,655.59		
10/15/2013	$9,529.44	3.250	7,126.15	16,655.59	66,622	66,622
01/15/2014	$9,606.87	3.250	7,048.72	16,655.59		
04/15/2014	$9,684.92	3.250	6,970.67	16,655.59		
07/15/2014	$9,763.61	3.250	6,891.98	16,655.59		
10/15/2014	$9,842.94	3.250	6,812.65	16,655.59	66,622	66,622
01/15/2015	$9,922.92	3.250	6,732.67	16,655.59		
04/15/2015	$10,003.54	3.250	6,652.05	16,655.59		
07/15/2015	$10,084.82	3.250	6,570.77	16,655.59		
10/15/2015	$10,166.76	3.250	6,488.83	16,655.59	66,622	66,622
01/15/2016	$10,249.36	3.250	6,406.23	16,655.59		
04/15/2016	$10,332.64	3.250	6,322.95	16,655.59		
07/15/2016	$10,416.59	3.250	6,239.00	16,655.59		
10/15/2016	$10,501.23	3.250	6,154.36	16,655.59	66,622	66,622
01/15/2017	$10,586.55	3.250	6,069.04	16,655.59		
04/15/2017	$10,672.57	3.250	5,983.02	16,655.59		
07/15/2017	$10,759.28	3.250	5,896.31	16,655.59		
10/15/2017	$10,846.70	3.250	5,808.89	16,655.59	66,622	66,622
01/15/2018	$10,934.83	3.250	5,720.76	16,655.59		
04/15/2018	$11,023.68	3.250	5,631.92	16,655.59		
07/15/2018	$11,113.24	3.250	5,542.35	16,655.59		
10/15/2018	$11,203.54	3.250	5,452.05	16,655.59	66,622	66,622
01/15/2019	$11,294.57	3.250	5,361.02	16,655.59		
04/15/2019	$11,386.33	3.250	5,269.26	16,655.59		
07/15/2019	$11,478.85	3.250	5,176.74	16,655.59		
10/15/2019	$11,572.11	3.250	5,083.48	16,655.59	66,622	66,622
01/15/2020	$11,666.14	3.250	4,989.45	16,655.59		
04/15/2020	$11,760.93	3.250	4,894.67	16,655.59		
07/15/2020	$11,856.48	3.250	4,799.11	16,655.59		
10/15/2020	$11,952.82	3.250	4,702.77	16,655.59	66,622	66,622
01/15/2021	$12,049.93	3.250	4,605.66	16,655.59		
04/15/2021	$12,147.84	3.250	4,507.75	16,655.59		
07/15/2021	$12,246.54	3.250	4,409.05	16,655.59		
10/15/2021	$12,346.04	3.250	4,309.55	16,655.59	66,622	66,622
01/15/2022	$12,446.35	3.250	4,209.24	16,655.59		
04/15/2022	$12,547.48	3.250	4,108.11	16,655.59		
07/15/2022	$12,649.43	3.250	4,006.16	16,655.59		
10/15/2022	$12,752.21	3.250	3,903.38	16,655.59	66,622	66,622
01/15/2023	$12,855.82	3.250	3,799.77	16,655.59		
04/15/2023	$12,960.27	3.250	3,695.32	16,655.59		
07/15/2023	$13,065.57	3.250	3,590.02	16,655.59		
10/15/2023	$13,171.73	3.250	3,483.86	16,655.59	66,622	66,622
01/15/2024	$13,278.75	3.250	3,376.84	16,655.59		
04/15/2024	$13,386.64	3.250	3,268.95	16,655.59		
07/15/2024	$13,495.41	3.250	3,160.18	16,655.59		

10/15/2024	$13,605.06	3.250	3,050.53	16,655.59	66,622	66,622
01/15/2025	$13,715.60	3.250	2,939.99	16,655.59		
04/15/2025	$13,827.04	3.250	2,828.55	16,655.59		
07/15/2025	$13,939.38	3.250	2,716.21	16,655.59		
10/15/2025	$14,052.64	3.250	2,602.95	16,655.59	66,622	66,622
01/15/2026	$14,166.82	3.250	2,488.77	16,655.59		
04/15/2026	$14,281.92	3.250	2,373.67	16,655.59		
07/15/2026	$14,397.96	3.250	2,257.63	16,655.59		
10/15/2026	$14,514.95	3.250	2,140.64	16,655.59	66,622	66,622
01/15/2027	$14,632.88	3.250	2,022.71	16,655.59		
04/15/2027	$14,751.77	3.250	1,903.82	16,655.59		
07/15/2027	$14,871.63	3.250	1,783.96	16,655.59		
10/15/2027	$14,992.46	3.250	1,663.13	16,655.59	66,622	66,622
01/15/2028	$15,114.28	3.250	1,541.31	16,655.59		
04/15/2028	$15,237.08	3.250	1,418.51	16,655.59		
07/15/2028	$15,360.88	3.250	1,294.71	16,655.59		
10/15/2028	$15,485.69	3.250	1,169.90	16,655.59	66,622	66,622
01/15/2029	$15,611.51	3.250	1,044.08	16,655.59		
04/15/2029	$15,738.35	3.250	917.24	16,655.59		
07/15/2029	$15,866.23	3.250	789.36	16,655.59		
10/15/2029	$15,995.14	3.250	660.45	16,655.59	66,622	66,622
01/15/2030	$16,125.10	3.250	530.49	16,655.59		
04/15/2030	$16,256.12	3.250	399.47	16,655.59		
07/15/2030	$16,388.20	3.250	267.39	16,655.59		
10/15/2030	$16,521.35	3.250	134.24	16,655.59	66,622	66,622
	$976,953.00		$407,530.54	$1,384,483.54	$1,384,484	$1,384,484